

Press Release

30.05.2009



Financing Round – Market Launch Expected this Year

GoodVent GmbH & Co. KG and BFB Wachstumfonds Brandenburg GmbH gained as additional investors to support innovative MedTech company

Teltow/Potsdam - May 30, 2009 - OD-OS GmbH, the technological leader in Retina Navigation diagnosis and therapy, has closed one of this year's biggest financing rounds of German medical technology companies. It is thus best prepared to introduce its NAVILAS® systems into the European and US markets as early as 2009. With the help of GoodVent GmbH & Co. KG, seated in Magdeburg, and BFB Wachstumfonds Brandenburg, a new funds by InvestitionsBank of the Land Brandenburg which is managed by BC Brandenburg Capital GmbH, OD-OS has complemented its round of investors with financially strong additional partners.

„We are pleased to share the success of the trendsetting technology of OD-OS with this investment,” says Sabine Madaus, investment manager at GoodVent. “As Goodvent is concentrating on companies with high value growth potential especially in the field of future technologies and adjacent dynamic markets, OD-OS is a perfect match for our portfolio. Besides the high profit expectations which are typical for innovative areas we appreciate long-term development and professional management.”

President of lead investor MIG AG Michael Motschmann is convinced OD-OS has high profit potential for the investors. “OD-OS is a highly innovative company with a very promising product and a management board who combines energy and strength of purpose with entrepreneurial experience, and it is precisely this combination of properties which ultimately leads companies to success.”

“With the participation of a further investor, the BFB Wachstumfonds Brandenburg, we confirm the trust we have placed in the success of OD-OS,” Thomas Krause, Senior Funds Manager at BC Brandenburg Capital GmbH, stresses. “After all we have seen during the past months we are convinced that the solution developed by OD-OS is making history in the area of retina therapy and that the company is on the right path towards in-

roducing the new device for retina diagnosis and therapy successfully into the market.”

“After the additional improvement of our technology, the realization of a first small series of evaluation units of our NAVILAS® device and the application for FDA approval we have gained a very positive feedback from our Key Opinion Leaders. The success of our highly motivated team has strengthened the relationship with our present investors”, Winfried Teiwes, founder and CEO of OD-OS, explains.

“With the help of the well chosen group of investors GoodVent, BC Brandenburg Capital and MIG AG we are certain to introduce the new standard in retina diagnosis and therapy into the market before the end of this year,” adds Eberhard Schmidt, CEO of SensoMotoricInstruments GmbH (SMI). Eberhard Schmidt and Winfried Teiwes are partners at SMI. Together, they furthered the development of NAVILAS® from 2004 to 2008.

About BC Brandenburg Capital GmbH

BC Brandenburg Capital GmbH (BC GmbH) is a management and holding entity of several investment funds. Being a subsidiary of InvestitionsBank des Landes Brandenburg (ILB), and through investment by the tbG Technologie-Beteiligungs-Gesellschaft mbH of KfW Mittelstandsbank, we grant financial support to growth- and innovation-oriented small & medium-sized enterprises during all phases of business development: from research and development of a specific product to market launch as well as going public. We have business premises in both Potsdam und Frankfurt (Oder).

BC GmbH is in charge now of managing six funds equipped with an overall capital volume of 170mln Euro.

Currently, BC GmbH participates in over 40 active enterprises as a funding partner. As a partner of ZukunftsAgentur Brandenburg and in association with private capital lenders, the funds of BC Brandenburg Capital have carried out in over 15 years of business activity investments with a total capital volume exceeding 110mln Euro. In the focus of their investment activities are firms related to information and communication technology, Life

Press Release

30.05.2009

Sciences, nano-technology, measuring and testing technology, microelectronics, as well as industrial and process engineering.

For further information, please turn to www.bc-capital.de.

About BFB Wachstumsfonds Brandenburg

BFB Wachstumsfonds Brandenburg GmbH (BFB II) was established by InvestitionsBank des Landes Brandenburg in March 2009 by order of the State Ministry for Economics with a capital volume of 30mln Euro, and management was assigned to BC Brandenburg Capital GmbH. The purpose of the Fund is to provide, together with private capital investors, financing, in particular, to small & medium-sized technology firms in Brandenburg during their early as well as their expansion stage by way of open and silent partner-ships with capital amounts of up to 1.5mln Euro. Of the means the BFB II Fund allocates, the European Fund for Regional Development (EFRE) provides 75pc, and 25pc are appropriations from the Brandenburg State Ministry for Economics. Funding new commitments is still possible until the year 2013.

For further information, please turn to www.ilb.de.

OD-OS GmbH
Itha Bonitz
Warthestraße 21
14513 Teltow
Phone: +49 (3328) 312 82 133
Fax: +49 (3328) 312 82 933
E-Mail: itha.bonitz@od-os.com